



## BIRLA ERICSSON OPTICAL LTD.

CIN : L31300MP1992PLC007190

Regd. Office & Works : Udyog Vihar, P.O. Chorhata, Rewa - 486 006 (M.P.) India.

Phone.: (07662) 400580 • Fax : (07662) 400680

E-Mail : headoffice@birlaericsson.com • Website : www.birlaericsson.com

BEOL/CS/15-16/

18 JAN 2016

BSE Limited,  
BSE's Corporate Relationship Department,  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building,  
P.J.Towers, Dalal Street, Fort,  
**MUMBAI-400 001**

National Stock Exchange India Ltd.  
Listing Department,  
"Exchange Plaza", C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E),  
**MUMBAI -400 051**

**Company's Scrip Code: 500060**

**Company's Scrip Code: BIRLAERIC EQ**

Dear Sir,

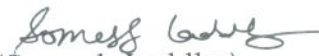
**Sub: Submission of Reconciliation of Share Capital Audit Report as on 31<sup>st</sup> December, 2015**

In compliance with the Circular No.D&CC/FITTC/CIR-16/2002 dated 31<sup>st</sup> December, 2002 issued by the Securities and Exchange Board of India, we are enclosing **Reconciliation of Share Capital Audit Report** issued by M/s R.S.Bajaj & Co., Company Secretaries made out as of 31<sup>st</sup> December, 2015 in the prescribed format as prescribed vide SEBI Circular No.MRD/Policy/SA/ARR/19982/2003 dated 21<sup>st</sup> October, 2003 for your records.

Please acknowledge the receipt.

Thanking you,

Yours faithfully,  
for Birla Ericsson Optical Ltd.

  
(Somesh Laddha)  
Company Secretary

Encl: As above.



CERTIFICATE

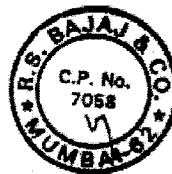
BIRLA ERICSSON OPTICAL LTD.  
Udyog Vihar, P.O.Chorhata,  
REWA - 486 006 (M.P.)

I have examined the Register of members, beneficiary details furnished by the Depositories and other relevant books, records, documents and registers maintained by M/s Link Intime India Pvt. Ltd., Mumbai, Registrar and Transfer Agent (RTA) for the purpose of issuing the Reconciliation of Share Capital Audit Report concerning reconciliation of the total admitted capital with both the Depositories i.e., NSDL and CDSL and the total subscribed and listed capital of the Company as on 31<sup>st</sup> December 2015, in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India. As required vide letter No. MRD/Policy/SA/ARR/19982/2003 dated October 21, 2003 of the Securities and Exchange Board of India, I enclose "Reconciliation of Share Capital Audit" Report, in the format as prescribed therein. Further to the Annexure referred to above, I certify that:-

1. The aggregate number of equity shares of the company held in dematerialized form with the National Securities Depository Limited (NSDL), Central Depository Services (India) Limited(CDSL) and in physical form tally with the total number of subscribed and paid-up, listed and admitted equity share capital of the Company as on 31<sup>st</sup> December 2015.
2. The Register of Members of the Company has been updated at regular intervals during the quarter ended 31<sup>st</sup> December 2015.
3. The requests for dematerialization of equity shares of the Company received during the quarter ended 31<sup>st</sup> December 2015 have been confirmed within 21 days.
4. There was no change in the issued/paid-up and listed equity share capital as the Company has not issued any shares during the Quarter ended 31<sup>st</sup> December 2015.

Place: Mumbai  
Date : January 18, 2016

For R. S. BAJAJ & CO.  
Company Secretaries



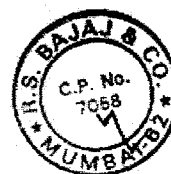
(R S Bajaj)  
Proprietor  
C.P. No.: 7058

**RECONCILIATION OF SHARE CAPITAL AUDIT**

[as per regulations 55 A of the SEBI ( Depository and Participant) Regulations , 1996]

1	For Quarter Ended	:	31.12.2015														
2.	ISIN	:	INE 800A01015														
3.	Face Value	:	Rs.10/- per share														
4.	Name of the Company	:	BIRLA ERICSSON OPTICAL LTD.														
5.	Registered Office Address	:	UDYOG VIHAR, P.O.CHORHATA, REWA (M.P.) - 486 006														
6.	Correspondence Address	:	UDYOG VIHAR, P.O.CHORHATA, REWA (M.P.) - 486 006														
7.	Telephone & Fax Nos.	:	Tel No. (07662) 400580, Fax No.(07662) 400680														
8.	Email Address	:	headoffice@birlaericsson.com														
9.	Name of the Stock Exchange where the Company's securities are listed	:	(a) BSE Limited (BSE) (b) The National Stock Exchange of India Ltd., Mumbai (NSE)														
			<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Number of shares</th> <th style="text-align: center;">% of Total Issued Cap.</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">30,000,000</td> <td style="text-align: center;">100 %</td> </tr> <tr> <td style="text-align: center;">30,000,000</td> <td style="text-align: center;">100 %</td> </tr> <tr> <td style="text-align: center;">92,43,646</td> <td style="text-align: center;">30.81 %</td> </tr> <tr> <td style="text-align: center;">1,09,78,959</td> <td style="text-align: center;">36.60 %</td> </tr> <tr> <td style="text-align: center;">97,77,395</td> <td style="text-align: center;">32.59 %</td> </tr> <tr> <td style="text-align: center;">30,000,000</td> <td style="text-align: center;">100 %</td> </tr> </tbody> </table>	Number of shares	% of Total Issued Cap.	30,000,000	100 %	30,000,000	100 %	92,43,646	30.81 %	1,09,78,959	36.60 %	97,77,395	32.59 %	30,000,000	100 %
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92,43,646	30.81 %																
1,09,78,959	36.60 %																
97,77,395	32.59 %																
30,000,000	100 %																
10.	Issued and Subscribed Capital	:	30,000,000      100 %														
11.	Listed Capital (Exchange-wise) (as per Company records)	:	30,000,000      100 %														
12.	Held in dematerialized form in CDSL :	:	92,43,646      30.81 %														
13.	Held in dematerialized form in NSDL :	:	1,09,78,959      36.60 %														
14.	Physical	:	97,77,395      32.59 %														
15.	Total Nos. of shares (12+13+14)	:	30,000,000      100 %														

Contd...2



16. Reasons for difference if any, between :  
(10 & 11), (10 & 15), (11 & 15)

- N.A. -

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars*	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In- prin. appr. pending for SE (specify names)
NOT APPLICABLE since there being no change						

\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No)  
(If not, updated upto which date)

Yes

19. Reference of previous quarter with regards to excess dematerialised shares, if any : Nil

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

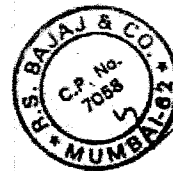
22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. Somesh Laddha  
Company Secretary  
Tel : (07662) 400580  
Fax : (07662) 400680  
Email:somesh@birlaericsson.com

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

Mr. R. S. Bajaj, Proprietor,  
R. S. Bajaj & Co.  
Company Secretaries  
123B, Rolex Shopping Centre,  
Station Road, Goregaon (West),  
Mumbai -400062  
Tel. No. 022 61277416, C.P. No. 7058

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24. Appointment of common agency for share registry work

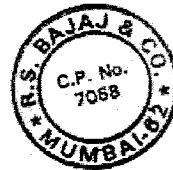
M/s Link Intime India Pvt. Ltd.  
C-13, Pannalal Silk Mills Compound  
L.B.S.Marg, Bhandup (W)  
Mumbai - 400 078  
Tel : 022 25963838  
Fax: 022 25946969  
Email - mumbai@linkintime.co.in

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)

-----NA-----

Place: Mumbai  
Date : January 18, 2016

For R. S. BAJAJ & CO.  
Company Secretaries



*[Handwritten signature]*

(R S Bajaj)  
Proprietor  
C.P. No.: 7058